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BeiGene

BeiGene, Ltd.

百濟神州有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 06160)

PROPOSED ISSUE OF RMB SHARES UNDER GENERAL MANDATE

Reference is made to (a) the announcement of BeiGene, Ltd. (the “**Company**” or “**BeiGene**”) dated November 16, 2020 in which the Company announced that the Board had approved a preliminary proposal for the Proposed Issue of RMB Shares and listing on the STAR Market of the Shanghai Stock Exchange and (b) the announcement of the Company dated January 29, 2021 (the “**January 2021 Announcement**”) in respect of, among other things, the Proposed Issue of RMB Shares under a Specific Mandate and related matters (including the proposed amendments to the Existing Articles).

Terms capitalized in this announcement shall have the same meanings ascribed to them in the January 2021 Announcement, unless otherwise defined herein.

The Company announces that the Proposed Issue of RMB Shares will be issued under a general mandate (the “**General Mandate**”) (instead of the Specific Mandate) to be proposed at the annual general meeting of shareholders of the Company to be held on or around June 16, 2021 (the “**2021 AGM**”). No resolution relating to the Specific Mandate will therefore be proposed to the Shareholders. In addition, the Company proposes to put forth a resolution for the proposed amendments to the Existing Articles at the 2021 AGM (instead of the EGM). A proxy statement/circular of the AGM containing, among other things, details of the aforesaid resolutions, together with the notice of the AGM will be dispatched to the Shareholders in accordance with the Existing Articles and applicable rules.

Accordingly, the EGM will not be convened for the purpose of considering the Proposed Issue of RMB Shares and related matters.

Save as disclosed above, all other information disclosed in the January 2021 Announcement remains unchanged.

By order of the Board
BeiGene, Ltd.
Mr. John V. Oyler
Chairman

Hong Kong, April 20, 2021

As of the date of this announcement, the Board of the Company comprises Mr. John V. Oyler as Chairman and Executive Director, Dr. Xiaodong Wang and Mr. Anthony C. Hooper as Non-executive Directors, and Mr. Timothy Chen, Mr. Donald W. Glazer, Mr. Michael Goller, Mr. Ranjeev Krishana, Mr. Thomas Malley, Dr. Corazon (Corsee) Sanders, Mr. Jing-Shyh (Sam) Su and Mr. Qingqing Yi as Independent Non-executive Directors.